



PRESS RELEASE

Sigma agrees terms and conditions of Senior Notes for U.S. \$1B in international markets

San Pedro Garza Garcia, N.L., Mexico, April 25, 2016.- Sigma Alimentos, S.A. de C.V. (Sigma), a company dedicated to the production of refrigerated foods with operation in 17 countries, announced today that it has stated the terms and conditions of Senior Notes in the international markets under Rule #144, S. Regulation. The amount rises to \$1,000 million US dollars, for a 10 year-term and interest rate of 4.125%. The emission resources will be principally destined to settling an anticipated bank debt with a lesser expiration date.

The Senior Notes were amply accepted by the global investors, reflecting the company's position that has been achieved between them, as one of the foremost companies in refrigerated foods at a global scale and that participates in European, Mexican, American and Latin American the markets" commented Mario Páez González, Sigma's CEO.

Regarding this topic, Ramón Leal Chapa, Alfa's CFO, mentioned the following: "With a degree of investment, The Senior Notes will allow Sigma to refinance a part of its debt in better term conditions, as its average life span increases from 3 to 5.6 years."

About Sigma

Sigma is a company dedicated to the production of cold meats, dairy products and other refrigerated and frozen products, which markets through well-positioned brands in the countries where it participates. Sigma operates 66 plants, serving more than 500,000 customers in 17 countries in North, Central, South America, the Caribbean and Western Europe. For a 12-month period of 2015, Sigma reported sales of U.S. \$ 5,901 million and an Operating Flow of U.S. \$ 869 million. Sigma employs more than 40 thousand people.

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