

Monterrey, Nuevo Leon, October 20, 2021 - Sigma is a leading multinational food company operating in 18 countries throughout North and South America and Europe, including Mexico, Europe, the U.S., and Latin America. With over 70 plants and 210 distribution centers, the company produces, markets, and distributes quality branded foods, including packaged meats, cheese, yogurts, and other refrigerated and frozen foods.

The following are the third quarter of 2021 (3Q21) results compared to the same period of 2020. All figures are presented in U.S. Dollars (US \$) unless otherwise indicated.

QUARTERLY HIGHLIGHTS

- Further progress in European profitability enhancement initiatives (see Recent Developments section)
- All-time high quarterly Consolidated Revenues driven by record revenues in Mexico and the U.S.
- U.S. EBITDA impacted by industry-wide challenges primarily related to inflationary cost pressures
- European results impacted by a temporary suspension of a license required for pork exports to China
- Foodservice channel EBITDA 11% above pre-pandemic levels

SELECTED FINANCIAL INFORMATION (US \$ MILLIONS)

	3Q21	2Q21	3Q20	(% 3Q21 vs.)		YTD `21	YTD `20	Ch. %
				2Q21	3Q20			
Volume (ktons)	423	428	422	(1)	-	1,270	1,285	(1)
Mexico	210	212	202	(1)	4	623	616	1
Europe	108	109	115	(1)	(6)	329	346	(5)
United States	80	84	81	(5)	(1)	246	251	(2)
Latam	25	24	24	6	5	72	73	(2)
Revenues	1,729	1,707	1,577	1	10	5,049	4,684	8
Mexico	728	714	580	2	26	2,080	1,786	16
Europe	573	583	602	(2)	(5)	1,732	1,710	1
United States	310	300	286	3	8	899	853	5
Latam	118	111	109	6	8	339	336	1
EBITDA	176	182	179	(3)	(2)	540	506	7
Mexico	111	107	84	3	32	311	247	26
Europe	28	32	41	(12)	(32)	98	87	12
United States	26	33	44	(20)	(40)	97	143	(32)
Latam	11	10	9	11	19	33	29	15
CAPEX & Acquisitions¹	53	31	25	72	114	118	83	42
Net Debt	1,692	1,728	1,930	(2)	(12)	1,692	1,930	(12)
Net Debt / LTM EBITDA*	2.4	2.4	2.8					
LTM Interest Coverage ^{2*}	6.5	6.4	5.4					

* Times. LTM = Last 12 months

1 Gross amount; does not include divestments

2 Interest Coverage = EBITDA/Net Financial Expenses

INCOME STATEMENT (US \$ MILLIONS)

	3Q21	2Q21	3Q20	(% 3Q21 vs)		YTD '21	YTD '20	Ch. %
				2Q21	3Q20			
Total Revenues	1,729	1,707	1,577	1	10	5,049	4,684	8
Gross Profit	467	477	452	(2)	3	1,415	1,318	7
Operating expenses and others	(346)	(350)	(329)	1	(5)	(1,041)	(976)	(7)
Operating income (loss)	120	127	123	(5)	(2)	374	342	9
Financial cost, net	(28)	(64)	(33)	57	16	(122)	(35)	(249)
Share of losses of associates	0	0	1		(100)	-	1	(100)
Income Tax	(37)	(46)	(47)	20	22	(98)	(54)	(82)
Consolidated net income (loss)	56	17	43	236	29	154	254	(39)
EBITDA	176	182	179	(3)	(2)	540	506	7
EBITDA/Revenues (%)	10.2	10.7	11.4			10.7	10.8	

Volume was flat versus 3Q20 despite price increases amid inflationary cost pressures in the U.S., Mexico and Latam. The Foodservice channel recovery in Mexico and Latam, offset lower volume in Europe. Lower volume in Europe was caused by a decrease in sales due to the temporary suspension of a license required for pork exports to China. Excluding Foodservice results, volumes decreased 3% year-on-year. The Foodservice channel volume increased 31% year-on-year and 7% sequentially.

Average prices in local currency increased 5%, with Mexico, the U.S., and Latam reaching high-single-digit growth rates driven by revenue management initiatives in response to higher raw material costs. Meanwhile, average prices in Europe were flat in local currency amid lower pork prices in the region.

Revenues were US \$1.729 billion, up 10% year-on-year. Record quarterly consolidated revenues were driven by revenue management initiatives, a stronger Mexican Peso, and resilient volume despite higher prices. In local currency, revenues were 5% above 3Q20, explained by solid results in Mexico, the U.S., and Latam, which offset the impact from lower European pork exports to China. Revenues in local currencies, increased by 14% in Mexico, 8% in the U.S., and 13% Latam and were 6% lower in Europe when compared to the same period of the previous year (see Table 2).

Accumulated revenues were US \$5.049 billion, 8% higher year-on-year and continue in line with Sigma's full year guidance despite the challenging operating environment. In local currency, accumulated revenues increased by 3% year-on-year.

EBITDA was US \$176 million, a 2% decrease year-on-year. This decline was mainly due to temporary margin pressures due to higher raw material costs in the Americas, and lower European pork exports to China. Results were partially offset by a solid operating performance in Mexico and Latam. In local currency, consolidated EBITDA decreased by 7% when compared to 2020. It is important to note that in 3Q21 the Foodservice channel EBITDA was 9 times higher year-on-year and reached 11% above pre-pandemic levels (2019).

Consolidated EBITDA margin decreased by 117bps to 10.2% year-on-year in 3Q21 mainly due to raw material cost increases in the Americas. However, the nine-month EBITDA margin is 10.7%, in line with the Company's Guidance. Accumulated EBITDA was US \$540 million, up 7% year-on-year, and 2% above 2019 levels. In local currency, accumulated EBITDA was up 2% year-on-year.

Operating Income was US \$120 million, 2% lower when compared to the US \$123 million for 3Q20 reflecting the aforementioned EBITDA decrease. Accumulated Operating Income was US \$374 million, 9% higher year-on-year (see Table 3).

Comprehensive Financing Expense (CFE) was US \$28 million, 15% lower versus US \$33 million in 3Q20, supported by a foreign exchange gain and a lower Net Financial Expense in 3Q21. Accumulated CFE was US \$122 million, up from US \$35 million year-on-year, mainly explained by exchange rate losses year-to-date, related to fluctuations in the Mexican Peso. These were partially offset by a lower Net Financial Expense (see Table 4).

Net Income was US \$56 million in 3Q21 versus US \$47 million in 3Q20, mainly due to lower CFE and income tax year-on-year. The lower income tax during 3Q21 was related to a decrease in deferred taxes. Accumulated Net Income decreased 39% year-on-year to US \$154 million because of a higher CFE and income tax year-on-year.

CHANGE IN NET DEBT (US \$ MILLIONS)

	3Q21	2Q21	3Q20	(%) 3Q21 vs		YTD '21	YTD '20	Ch. %
				2Q21	3Q20			
EBITDA	176	182	179	(3)	(2)	540	506	7
Net Working Capital	(47)	30	24	(259)	(295)	(70)	(105)	33
Capital Expenditures & Acquisitions	(53)	(31)	(25)	(72)	(114)	(118)	(83)	(42)
Net Financial Expenses	(29)	(27)	(31)	(8)	7	(84)	(98)	14
Taxes	(5)	(19)	(45)	72	88	(65)	(164)	60
Dividends	0	(51)	0	100	-	(101)	0	100
Other Sources (Uses)	(7)	(31)	(37)	79	82	(38)	8	(585)
Decrease (Increase) in Net Debt	36	53	65	(33)	(46)	64	64	-

Net Debt was US \$1.692 billion, 12% and 2% below 3Q20 and 2Q21, respectively. On an absolute basis, Net Debt decreased US \$64 million year-to-date, due to a solid operating performance, an improvement in Net Working Capital, and slower-than-expected CAPEX deployment.

Cash totaled US \$831 million at the end of 3Q21, US \$241 million higher year-on-year and an increase of US \$17 million when compared to 2Q21. Over 70% of cash is held in US dollar and Euros. Financial ratios at the end of the quarter were: Net Debt to EBITDA of 2.4 times and Interest Coverage of 6.5 times (see Table 5).

Net Working Capital increased US \$47 million during 3Q21, reflecting an investment in inventories and a decrease in accounts payables. Accumulated net working capital investment was US \$70 million, 33% lower when compared to the US \$105 million invested during 2020.

Capital Expenditures (CAPEX) totaled US \$53 million during the quarter, 120% higher versus 3Q20. Meanwhile, accumulated CAPEX was US \$117 million, 41% above the same period of 2020. Approximately 80% of CAPEX utilized during 2021 was related to maintenance, while the remainder was invested in expansion and optimization projects.

Dividends. No dividends were paid during the third quarter. Cumulative 2021 dividends remain at US \$101 million.

INDUSTRY COMMENTS - SIGMA

Consumer confidence and retail sales

The U.S., Mexico, and European Consumer Confidence Indexes and mobility indicators continued to improve, supported by vaccination programs amid the recent surge in COVID-19 cases.

In Mexico, the average consumer confidence reported by INEGI¹ remained flat sequentially and increased 8-points to 43.3, when compared to 3Q20. Meanwhile, same-store-sales, reported by ANTAD² increased an average of 10% year-on-year.

Foodservice and Convenience channels continue recovering as mobility and out-of-home consumption increase. For example, hotel occupancy rates at tourist beach destinations reached 57%, and public schools finally reopened after being closed since the beginning of the pandemic.

In the United States, the consumer confidence recovery slowed during the quarter but was 25% higher year-on-year. The Conference Board Consumer Confidence Index indicates consumers have grown more cautious due to fading stimulus and inflationary pressures. Retail sales reported by the U.S. Census Bureau were 4.7% higher year-on-year, primarily driven by back-to-school shopping.

In Europe, the average consumer confidence index reported by the European Commission reflected a recovery from -14.5 in 3Q20 to -4.6 in 3Q21, as COVID-19 cases drop, vaccination programs continue, and mobility restrictions ease.

In Latin America, restrictive measures differ by country, and activities continue to normalize as vaccines are applied, having a positive impact on the Foodservice channel.

Exchange Rate

The Mexican Peso versus the US dollar appreciated by 9% year-on-year. In contrast, the Euro depreciated 1% when compared to 3Q20. During the quarter, Sigma's Latam currency mix experienced a net depreciation effect versus the US dollar of approximately 5% year-on-year.

Raw Materials

Raw materials in the Americas continued experiencing inflationary pressures during the quarter. As a result, prices reached record levels driven by a strong demand and industry-wide challenges in the supply chain. During the quarter, Sigma leveraged its global sourcing capabilities to meet customer demand and to maintain client service levels.

The company implemented revenue management initiatives to mitigate the impact from these challenges. However, given the ongoing increase in raw material prices, the timing of these actions generates a temporary margin pressure, which eases as price increases go into effect.

¹ Instituto Nacional de Estadística y Geografía – National Institute for Statistics and Geography

² Asociación Nacional de Tiendas de Autoservicio y Departamentales - National Association of Supermarkets and Department Stores

Prices for pork ham and trimmings in the U.S. were 47% and 149% higher year-on-year, surpassing prices observed during 2019 when the African Swine Fever affected global pork prices. By the end of the quarter, these prices were US \$0.73 and US \$0.76 per pound, a 43% and 69% increase versus 3Q20 average levels, respectively. In Europe, pork prices declined year-on-year due to lower demand from China and ample availability of pork meat in the market, with pork ham, shoulder, and lean hog prices at 4%, 6% and 2% below 3Q20.

In the U.S., a strong demand for poultry, low inventory levels, and supply chain challenges have also increased pressure on poultry prices. Turkey breast prices rose 61% and 42% year-on-year and on a sequential basis, respectively. Turkey thigh prices increased 74% year-on-year and 12% when compared to 2Q21. Chicken prices increased 127% above 3Q20 and 2% sequentially.

The Company relies on long-term relationships with suppliers to ensure the availability and quality of its raw material inputs, better pricing conditions, and prompt delivery, among other considerations.

RESULTS BY REGION - SIGMA

During 3Q21, revenues in Mexico accounted for 42% of the total, while Europe represented 33%, the U.S. 18%, and Latam 7%.

Mexico: In local currency, Revenues increased 14% year-on-year, due to revenue management initiatives in response to raw material inflationary pressures and a continued recovery in the Foodservice and Convenience channels. Average prices increased 9% and volume was up 4% year-on-year.

The Foodservice channel continued its recovery, despite the surge in COVID-19 cases, with revenues 76% above 3Q20 and 9% below 3Q19. Meanwhile, Foodservice EBITDA grew 14 times year-on-year and is 14% above pre-pandemic levels, boosted by increased consumer mobility, as well as cost and expense savings initiatives implemented throughout the pandemic.

EBITDA, in Pesos, increased 19%, driven by efficient revenue management and a continued recovery in the Foodservice channel. Excluding Foodservice results, Revenues and EBITDA increased by 8% and 5%, respectively, versus 3Q20.

Accumulated Revenues and EBITDA were US \$2.080 billion and US \$311 million, 16% and 26% above the same period of the prior year, respectively. In local currency, accumulated Revenues and EBITDA increased 9% and 17%, respectively.

Europe: Revenues in Euros decreased 6% year-on-year in 3Q21, mainly due to lower pork exports to China, while prices remained stable amid lower pork prices in the region.

Foodservice in Europe continued recovering despite a surge in COVID-19 cases, supported by higher out-of-home consumption during the quarter. Foodservice Revenues increased 19% year-on-year and are 8% below 3Q19 levels. Foodservice EBITDA increased almost 3 times versus pre-pandemic levels.

EBITDA, in local currency, decreased 33% year-on-year, mainly due to the impact from lower pork export to China. Excluding the Fresh Meat business Revenues and EBITDA decrease of 2% and 4%, respectively.

Accumulated Revenues and EBITDA were US \$1.732 billion and US \$98 million, 1% and 12% higher year-over-year, respectively. In local currency, accumulated Revenues and EBITDA decreased 5% and increased 6%, respectively.

United States: Record Quarterly Revenues were US \$310 million in 3Q21, up 8% year-on-year, despite industry-wide challenges. Higher revenues were driven by price increases in response to inflationary cost pressures, and a positive mix effect due to a recovery on the European Heritage Brands. Additional price increases have been negotiated and are expected to go into effect in 4Q21. Meanwhile, 3Q21 volumes were flat year-on-year and comparable to pre-pandemic levels.

EBITDA in the region was US \$26 million, down 40% year over year, mainly due to inflationary cost pressures, labor shortages, and other supply chain-related factors.

Accumulated Revenues and EBITDA were US \$899 million and US \$97 million, 5% higher and 32% lower year-over-year, respectively. The EBITDA decrease was mainly a result of industry-wide challenges primarily related to inflationary cost pressures.

Latam: Revenues in local currencies increased 13% year-on-year with Foodservice reflecting a recovery since 2Q20. As a result, EBITDA was 23% higher, further supported by continued cost and expense

reduction initiatives. Excluding Foodservice results, Revenues and EBITDA both increased 3% and 5% year-on-year, respectively.

Accumulated Revenues increased 1% to US \$339 million, and EBITDA reached US \$33 million, up 15% year-over-year. In local currencies, accumulated Revenues and EBITDA increased 5% and 19% year-over-year, respectively.

RECENT DEVELOPMENTS – SIGMA

Europe Turnaround	<ul style="list-style-type: none"> • Agreement to sell operations in Belgium and the Netherlands, which represented approximately 1% of 2020 consolidated EBITDA; subject to clearance by competition authorities and local employee consultation rights. Sigma press release available here
Growth BU	<p>Plant-Based</p> <ul style="list-style-type: none"> • New global brand launched in Europe, U.S. and Mexico - "Better Balance" • Better Balance offers healthy and delicious plant-based food options • The brand was created at Sigma's Growth Business Unit • We invite you to learn more about this brand at www.betterbalancefoods.com <p>Snacking</p> <ul style="list-style-type: none"> • Snacking revenues increased 11% year-on-year in 3Q21 and 19% year-to-date <p>Grill House - New Business Models</p> <ul style="list-style-type: none"> • Grill House is a premium B2C service app focused on consumers who love the grill • Won the E-Commerce Marketer of the year award by Certified Angus Beef • 15% compound monthly growth rate since the platform was launched • Operates in 5 Mexican cities with plans to open 2 new locations in the remainder of the year <p>Tastech by Sigma</p> <ul style="list-style-type: none"> • 11 startups are running pilots across Sigma regions • "Demo day" scheduled to take place on November 30, 2021
Innovation	<ul style="list-style-type: none"> • 117 new products launched during 3Q21 and over 1,000 in the last 36 months • New products launched in the last 36 months represented 10% of 3Q21 Revenues
Sustainability	<ul style="list-style-type: none"> • Recognition awarded to Sigma's 2020 Sustainability report by The Hallbars Sustainability Awards 2021 as #2 Best in the World in category B15 Diversified Food, and #1 in C20 Latin America • The Campofrio Frescos plant will install solar panels to obtain 11% of its energy requirements, while decreasing 978 tons of direct CO2 emissions • Merco's 2021 Ranking recognizes companies with the best corporate reputations: Campofrio was among the Top 20 Spanish companies, and #3 in the food sector; Sigma Mexico was among the Top 10 in the food sector
Financial Hedges	<ul style="list-style-type: none"> • As of September 2021, currency forward hedges totaled US \$525 million with an average exchange rate of \$20.77 MXN/USD, enough to cover Sigma's US dollar needs for the next 10 to 12 months

Table 1 | SIGMA - VOLUME AND PRICE (%)

	3Q21 vs.		YTD '21 vs. YTD '20
	2Q21	3Q20	
Total Volume	(1.2)	0.3	(1.2)
Avg. Ps. Prices	2.3	(1.1)	1.2
Avg. US \$ Prices	2.5	9.3	9.1

Table 2 | SIGMA – Revenues

	3Q21	2Q21	3Q20	(%) 3Q21 vs.		YTD '21	YTD '20	Ch. %
				2Q21	3Q20			
Total Revenues								
Ps. Millions	34,592	34,229	34,855	1	(1)	101,632	101,712	-
US \$ Millions	1,729	1,707	1,577	1	10	5,049	4,684	8
Foreign / Total (%)	58	58	63			59	62	

Table 3 | SIGMA - OPERATING INCOME AND EBITDA

	3Q21	2Q21	3Q20	(%) 3Q21 vs.		YTD '21	YTD '20	Ch. %
				2Q21	3Q20			
Operating Income								
Ps. Millions	2,410	2,546	2,719	(5)	(11)	7,534	7,460	1
US \$ Millions	120	127	123	(5)	(2)	374	342	9
EBITDA								
Ps. Millions	3,525	3,651	3,962	(3)	(11)	10,865	11,032	(2)
US \$ Millions	176	182	179	(3)	(2)	540	506	7

Table 4 | SIGMA - COMPREHENSIVE FINANCING INCOME / EXPENSE (US \$ MILLIONS)

	3Q21	2Q21	3Q20	(%) 3Q21 vs.		YTD '21	YTD '20	Ch. %
				2Q21	3Q20			
Financial Expenses	(31)	(30)	(33)	(4)	5	(93)	(108)	14
Financial Income	3	2	3	11	(10)	8	9	(17)
Net Financial Expenses	(29)	(28)	(30)	(4)	5	(85)	(99)	14
Exchange Rate Gains (Losses)	1	(37)	(3)	102	129	(37)	64	(158)
Capitalized Comp. Fin. Expense	0	0	0	-	-	0	0	-
Comprehensive Financing Expense	(28)	(64)	(33)	57	16	(122)	(35)	(249)
Avg. Cost of Borrowed Funds (%)	4.3	4.3	4.2			4.3	4.3	

Table 5 | SIGMA - STATEMENT OF FINANCIAL POSITION & FINANCIAL RATIOS (US \$ Millions)

	3Q21	2Q21	3Q20	(%) 3Q21 vs.	
				2Q21	3Q20
Assets					
Cash and cash equivalents	830	811	588	2	41
Trade accounts receivable	214	238	177	(10)	21
Inventories	858	843	822	2	4
Other current assets	198	206	197	(4)	1
Total current assets	2,101	2,098	1,783	-	18
Investment in associates and others	7	7	6	(3)	8
Property, plant and equipment, net	1,603	1,631	1,612	(2)	(1)
Goodwill and intangible assets, net	1,527	1,548	1,544	(1)	(1)
Other non-current assets	212	224	239	(5)	(11)
Total assets	5,451	5,507	5,185	(1)	5
Liabilities & stockholders' equity					
Debt	63	56	65	13	(3)
Suppliers	1,048	1,134	906	(8)	16
Other current liabilities	404	369	380	9	6
Total current liabilities	1,514	1,560	1,351	(3)	12
Debt (include debt issuance cost)	2,449	2,474	2,443	(1)	-
Employees' benefits	80	93	83	(14)	(3)
Other long-term liabilities	220	224	212	(2)	4
Total liabilities	4,264	4,350	4,088	(2)	4
Total stockholders' equity	1,187	1,157	1,097	3	8
Total liabilities & stockholders' equity	5,451	5,507	5,185	(1)	5
Net Debt	1,692	1,728	1,930	(2)	(12)
Net Debt/EBITDA*	2.4	2.4	2.8		
Interest Coverage*	6.5	6.4	5.4		

* Times. LTM=Last 12 months

SIGMA ALIMENTOS, S.A. DE C.V. AND SUBSIDIARIES

BALANCE SHEET

Information in millions of Nominal Mexican Pesos

	Sept 21	Jun 21	Sept 20	(%) Sept 21 vs.	
				Jun 21	Sept 20
Assets					
CURRENT ASSETS:					
Cash and cash equivalents	16,851	16,066	13,197	5	28
Restricted cash	0	24	27	(100)	(100)
Customers, net	4,355	4,715	3,967	(8)	10
Income tax recoverable	690	680	622	1	11
Inventories	17,431	16,690	18,451	4	(6)
Other current assets	3,340	3,373	3,779	(1)	(12)
Total current assets	42,667	41,548	40,044	3	7
NON-CURRENT ASSETS:					
Property, plant and equipment, net	32,560	32,290	36,204	1	(10)
Intangible assets, net	16,745	16,490	18,717	2	(11)
Goodwill	14,267	14,168	15,965	1	(11)
Deferred income tax	3,285	3,564	4,013	(8)	(18)
Investments in associates and joint ventures	137	137	139	-	(2)
Other non-current assets	1,022	863	1,361	18	(25)
Total non-current assets	68,017	67,512	76,399	1	(11)
Total assets	110,684	109,060	116,443	1	(5)
LIABILITIES AND STOCKHOLDER'S EQUITY					
CURRENT LIABILITIES:					
Current debt	650	445	716	46	(9)
Notes payables	630	662	739	(5)	(15)
Suppliers	21,278	22,466	20,342	(5)	5
Income tax payable	833	525	600	59	39
Provisions	114	118	146	(3)	(22)
Other current liabilities	7,212	6,633	7,786	9	(7)
Total current liabilities	30,716	30,850	30,328	-	1
NON-CURRENT LIABILITIES:					
Non-current debt	47,808	47,007	52,632	2	(9)
Notes payables	1,928	1,980	2,225	(3)	(13)
Deferred income taxes	3,753	3,722	4,291	1	(13)
Employees benefits	1,626	1,842	1,854	(12)	(12)
Provisions	83	83	97	(1)	(14)
Income tax payable	627	623	373	1	68
Other non-current liabilities	35	35	4	-	823
Total non-current liabilities	55,860	55,292	61,475	1	(9)
Total liabilities	86,577	86,141	91,803	1	(6)
STOCKHOLDERS' EQUITY:					
Total controlling interest:	24,107	22,919	24,640	5	(2)
Total non-controlling interest:	0	0	0	-	-
Total stockholders' equity	24,107	22,919	24,640	5	(2)
Total liabilities and stockholders' equity	110,684	109,060	116,443	1	(5)

SIGMA ALIMENTOS, S.A. DE C.V. AND SUBSIDIARIES

INCOME STATEMENT

	3Q21	2Q21	3Q20	YTD '21	YTD '20	3Q21 vs. (%)	
						2Q21	3Q20
Revenue	34,592	34,229	34,855	101,632	101,712	1	(1)
Cost of sales	(25,250)	(24,671)	(24,861)	(73,141)	(73,058)	2	2
Gross profit	9,342	9,557	9,994	28,491	28,654	(2)	(7)
Selling expenses	(5,420)	(5,467)	(5,637)	(16,205)	(16,575)	(1)	(4)
Administrative expenses	(1,567)	(1,608)	(1,690)	(4,832)	(4,666)	(3)	(7)
Other income (expenses), net	55	64	52	80	48	(14)	6
Operating profit	2,410	2,546	2,719	7,534	7,460	(5)	(11)
Comprehensive financial expenses, net	(558)	(1,289)	(730)	(2,457)	(691)	(57)	(24)
Equity in income (loss) of associates	0	-	13	0	12	-	(100)
Profit before income tax	1,852	1,257	2,003	5,077	6,781	47	(8)
Provisions for:							
Income tax	(739)	(927)	(1,063)	(1,975)	(1,224)	(20)	(30)
Net consolidated profit	1,113	330	940	3,102	5,558	237	18
Non-controlling interest	0	-	0	0	0	-	-
Controlling interest	1,113	330	940	3,102	5,558	237	18



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