



## **Sigma announces successful reopening and placement of local notes**

**San Pedro Garza Garcia, N.L. Mexico, May 14, 2024** - Sigma Alimentos, S.A. de C.V. ("Sigma"), a company dedicated to the production, marketing, and distribution of quality branded foods, today announced the successful reopening and placement of local notes, or *Certificados Bursátiles*, totaling a nominal amount of MXN 7,141 million. The settlement is expected to occur on May 16, 2024, subject to the customary conditions for closure.

The reopening and placement were divided into two tranches. The first tranche was executed with respect to the reopening of the issuance with ticker symbol SIGMA 24 for MXN 2,341 million, with an approximately 3.8-year term at a variable yield based on the Interbank Offering Rate in Mexico (*TIE 28*) plus 0.23%. The second tranche is composed of MXN 4,800 million with a 12-year term at a fixed interest rate of 10.40%, the only tranche in the Mexican corporate market at that term with a bullet amortization and a nominal rate.

In line with the previous issuance for MXN 10,000 million in March 2024, the proceeds of this transaction will enable Sigma to refinance a portion of its outstanding debt, extending the maturity profile and strengthening its financial position by diversifying funding sources.

Both tranches have been rated at the highest possible local credit ratings, "AAA(mex)" by Fitch Ratings and "AAA.mx" by Moody's Local, each with a stable outlook.

This transaction was structured by Scotiabank, BBVA and HSBC.

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### **About Sigma**

Sigma is a leading multinational food company that produces, markets, and distributes quality branded foods, including packaged meats, cheese, yogurt and other refrigerated and frozen foods. Sigma has a diversified portfolio that includes over 100 brands and operates across four key regions: Mexico, Europe, the United States and Latin America.