



## **Sigma obtained resources from the successful placement of MXN 10,000 million in local notes**

**Monterrey, N.L. Mexico, March 11, 2024** - Sigma Alimentos, S.A. de C.V. ("Sigma"), a company dedicated to the production, marketing, and distribution of quality branded foods, announced today that it has obtained the resources corresponding to MXN 10,000 million in local notes, after the successful placement of the program in March 7, oversubscribed by nearly 2.7 times over the target amount.

The issuance consisted of two tranches. The first one comprised of MXN 1,520 million with a 4-year term at a variable interest rate based on the Interbank Offering Rate in Mexico (TIIE 28) plus 0.23% and the second tranche of MXN 8,480 million with a 10-year term at a fixed interest rate of 9.80%.

With these proceeds, the company will refinance a portion of its debt, will extend the average debt maturity and diversify its financing resources. With this transaction, the company returns to the Mexican debt market after more than 15 years.

Both tranches received the highest possible local credit rating, "AAA(mex)" by Fitch Ratings and "AAA.mx" by Moody's Local, with a stable outlook from the two rating agencies.

This transaction was structured by Scotiabank, HSBC and Santander.

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### **About Sigma**

Sigma is a leading multinational food company that produces, markets, and distributes quality branded foods, including packaged meats, cheese, yogurt and other refrigerated and frozen foods. Sigma has a diversified portfolio that includes over 100 brands and operates across four key regions: Mexico, Europe, the United States and Latin America.